

Title: Investment Analyst (DM0288-004-511)

Location: Southeast U.S.

Summary:

Investment Management firm with a variety of mutual fund offerings seeks an Analyst to provide quantitative/qualitative analysis for their internal investment manager selection/research process.

Responsibilities:

Assist with new manager searches, including screening/monitoring manager performance
Monthly fund performance reporting
Perform competitive/strategic analysis on investment concepts/market developments
Provide insight on investment products being considered for inclusion in funds
Assist with sub-advisor contract renewal process, and sub-advisor fund monitoring enhancement

Requirements:

CFA (or passage of Level II) required; MBA preferred
3+ years investment manager research experience required
Bachelor's Degree in finance-related field required
Knowledge of securities/mutual fund industry absolutely required
Ability to write clearly and concisely in a variety of business-related formats required
Excel/PowerPoint skills required
Some travel required

If you are interested in this opening, please email me an up-to-date copy of your resume as a .DOC file.

Thank you,

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